

# THE MONROE FOUNDATION



## *Mission Statement:*

*The Monroe Foundation is a publicly supported not-for-profit organization that seeks to educate, link and fund community development projects benefiting low-income communities in the State of Illinois*

## **Creating Opportunities ~ The Monroe Foundation Makes It**

### **Happen!**

**2019 Monroe Foundation P.A.C.T. (Partnership Assisting Community Transformation) in Action**  
**Become a 2019 member of the Monroe Foundation P.A.C.T Project now, and get connected**

### **Benefits of Membership**

As a member of **The P.A.C.T. Project (Partnership Assisting Community Transformation)**, you will participate in workshops and receive one-on-one technical assistance in all aspect of not-for-profit organizational development, including Grant-Writing, Board of Directors/Leadership Development/Community, and Enterprise Development, and introduce your projects to Chicago area Corporate Charitable Giving Program and Chicago area Foundations Program Managers that are seeking emerging community development programs to potentially support, through the foundation's **PACT Project Meeting With A Grant Maker Program. (Note: Requires Full \$ 1,000 Membership) to participate in our "one-on-one" "pitch" sessions with potential funders of your program**

### **Benefits of Joining P.A.C.T Consultations;**

- Grant Writing, Fundraising and Grants Research Development and Preparation Consultations
- Board Training and Leadership Development Workshops on Organizational Development
- Consultation in Program Development and Implementation
- Presentations to Chicago area Funders through the foundation's "**Meeting With A Grant Maker**" Program that connects you "face to face" with Chicago area funders for existing 501© Nonprofits ready for funding

**The P.A.C.T. Project** will also provide specialized workshops and consultations in the areas of:

- Starting an Illinois Not-for-Profit Community Development Organizations
- Applying for 501(c)(3) Status With the Internal Revenue Service (IRS)
- Small Business Development/Entrepreneurship/Lending
- **Grant Writing and Applying for Grants Review and Consultations BEFORE SUBMITTING**
- Community Organizing/Community Advocacy/Leadership Development
- Community Reinvestment/Banking/Lending Agreements (CRA)/Economic Development Strategies
- **Meeting With Chicago area Foundation and Corporate Grant makers**

### **The P.A.C.T Project Annual Membership Fees \$ 1000 REGISTRATION**

To become a member of **The Monroe Foundation's PACT Project** and receive technical assistance and training in developing projects that Chicago area grant makers are seeking to support, the annual membership fee is \$1000 and entitles you to group training and one-on-one training totaling 50 consulting hours, in community, program, grant-writing and nonprofit developments issues and "**pitch**" sessions with grant-makers.

### **The Monroe Foundation P.A.C.T Project Team:**

**Otis Chandler Monroe, III:** Mr. Monroe is the President of the Monroe Foundation, has helped over 30 community, faith-based agencies obtain over \$10 million dollars in grants, contributions from foundations and corporate giving programs.

**The P.A.C.T. Project Application for Technical Assistance/Member Questionnaire**

**Please fill out all information requested that might apply.**

*(Please PRINT)*

**1. Name of Organization or Individual:** \_\_\_\_\_

*Community Served:* \_\_\_\_\_ *Website:* \_\_\_\_\_

Business Telephone: \_\_\_\_\_ Home Telephone: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Address: \_\_\_\_\_ Email: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**2. Who else may be contacted for additional information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone Business: \_\_\_\_\_ Home: \_\_\_\_\_

**3. Purpose of Organization or Project:** \_\_\_\_\_

**4. Check the technical assistance you are in need of from PACT Project:**

- Starting an Illinois not-for-profit organization
- Develop By-laws for the Organization
- Board Development and Training
- Develop a Fundraising Plan
- Preparing Requirements for 501(c)(3) Filing
- Accounting System Design
- Organizational Planning/Strategic Planning
- Community Organizing
- Meet with Chicago area foundation representatives
- Grant-writing Consulting
- Project Development (Specify Below):
  - (1) Affordable Housing Development      (2) Youth Programs      (3) Workforce Development
  - (4) Community Reinvestment Projects w/Banks      (5) Small Business/Economic Development Projects
  - (6) Other \_\_\_\_\_

5. **Organizational Information (Check all that applies)**

- 501 (c)(3) Letter from IRS
- Tax Identification Number
- Articles of Incorporation
- Certificate of Good Standing From Secretary of State
- I.R.S. Form 990
- Financial Statements
- Organizational Audit
- Board of Directors
- None of the Above

6. Date group established/organized: \_\_\_\_\_

Target Population served: \_\_\_\_\_

Community/area serviced: \_\_\_\_\_

7. If membership organization, number of members: \_\_\_\_\_

Officers/Directors of the Organization: (Note: Please attach a list of all Officers and Directors, including address **(IF APPLICABLE)**)

a. Does your Organization have an operating budget?  Yes  No

b. If yes, what is the operating budget of your Organization? \$ \_\_\_\_\_

8. How did you hear about **The P.A.C.T Project**? \_\_\_\_\_  
\_\_\_\_\_

\* \* \*

I have read and understood the technical services of membership within **The Monroe Foundation PACT Project**.

We are a \_\_\_\_\_ start-up organization.

We are a \_\_\_\_\_ existing not-for-profit/tax-exempt organization

Signature: \_\_\_\_\_ Title: \_\_\_\_\_

Date: \_\_\_\_\_

**Please make check or money order payable and send to:**

**The Monroe Foundation  
P.A.C.T Project  
1547 South Wolf Road  
Hillside, IL 60162**